

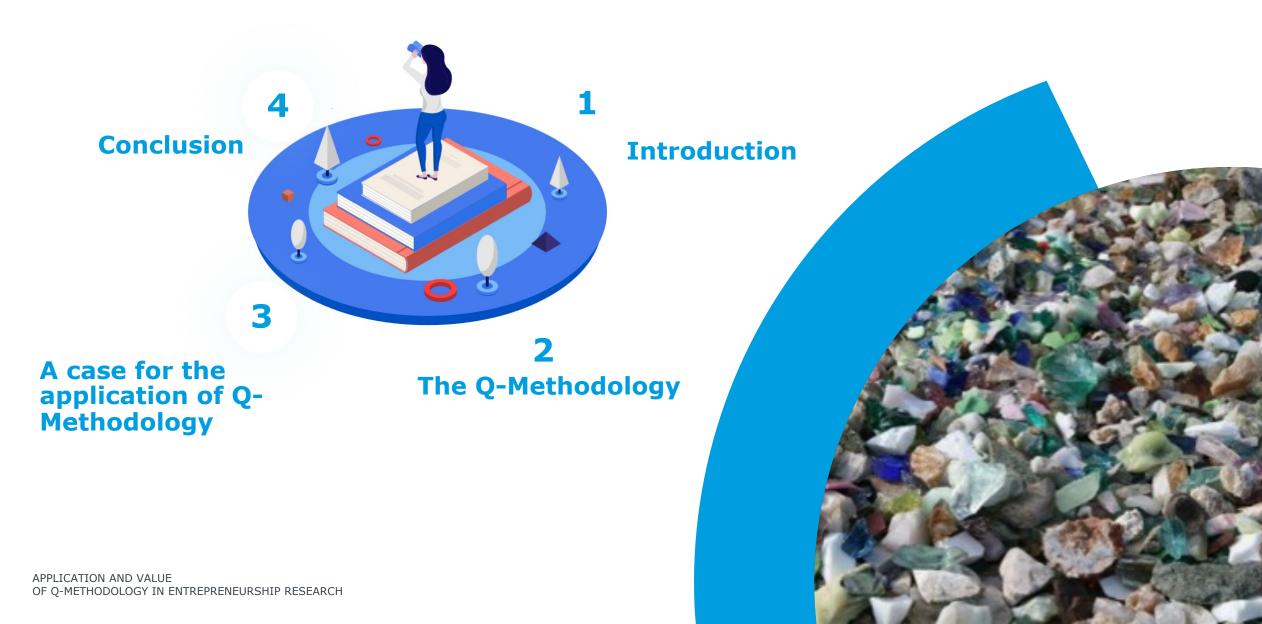
Prof. Dr. Ilka Heinze, Hochschule Fresenius, Germany Prof. Dr. Thomas Henschel, Hochschule f. Technik u. Wirtschaft, Germany

# APPLICATION AND VALUE OF Q-METHODOLOGY IN ENTREPRENEURSHIP RESEARCH

9th Annual Conference of Economic Forum of Entrepreneurship & International Business, Oxford, 1st Feb 2023

### **AGENDA**







# INTRODUCTION

APPLICATION AND VALUE OF Q-METHODOLOGY IN ENTREPRENEUR

# **ENTREPRENEURSHIP RESEARCH:** WHERE DO WE STAND?



- research methods in entrepreneurship are often chosen by the principle of disposability (Brännback & Carsrud, 2016);
- methodologies are often homogeneous as the long-lasting dichotomy of qualitative and quantitative approaches has created a 'dual-class society' (Chlosta, 2016);
- quantitative methods are powerful to precisely unwrap surges of commonalities and significant differences, while qualitative methods allow for deeper insights into the subjective meaning and influence of surges (Valliere, 2019);
- qualitative researchers are in danger to get largely immersed in context and hence overlook universal occurrence, whereas quantitative researchers mostly seem to focus on generalisability of their results (Johns, 2006);
- empirical papers applying quantitative methods represent the most common type of entrepreneurship research (Shepherd & Wiklund, 2020);
- smaller groups are marginalized in quantitative research studies (Dryzek, 2005), resulting in a majority of single case or qualitative interview studies with limited power to bring to light important group-specific beliefs and convictions (Heinze et al., 2022).

## **ENTREPRENEURIAL FAILURE RESEARCH:** WHERE DO WE STAND?

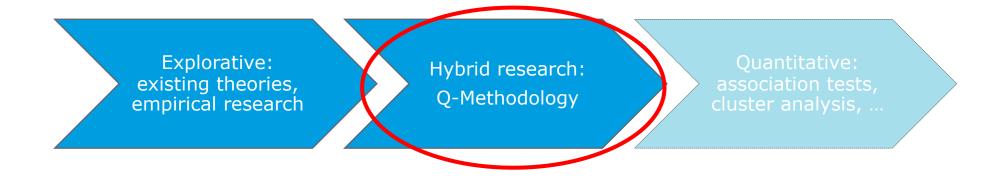


- understanding of entrepreneurial behavior requires more qualitative, phenomenon-driven research (Wang & Chugh, 2014).
- "future research [should] integrate different theories and different perspectives rather than using one perspective over the others [...]. I think it could be an integration" (see Shepherd et al., 2016; Shepherd and Patzelt, 2018)." (Khelil, 2021, p. VII).



## OUR ANSWER: TURNING TO A MIXED-METHOD APPROACH, APPLYING HYBRID METHODS





6



# **Q-METHODOLOGY**

APPLICATION AND VALUE OF Q-METHODOLOGY IN ENTREPRENEUR

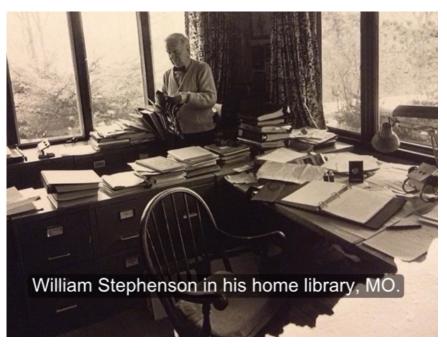


# WHAT IS Q-METHODOLOGY?

The method has been proposed by William Stephenson in 1935 as a research approach that

- allows for a certain diversity in perspective and approach;
- bears on the elusiveness of the subjectivity of individual experiences;

as it highlights concealed patterns within the subjective experiences of individuals by combining the capacity of statistical data analysis with an ability to explore and interpret the subjective meaning of the statistical outcomes (Stephenson, 1935, 1953).



https://www.youtube.com/watch?v=1MmgvCuYEkg

- the method starts to attract attention in the field of entrepreneurship research (Gruenhagen & Davidsson, 2018; Valliere, 2017; 2019);
- a Web of Science search yielded 1,510 Q-method studies concerned with entrepreneurship that were published between 2000-2022, about 80% after 2014.



# **HOW DOES Q-METHODOLOGY WORK?**

The phases of a Q-study are

- (1) development of the concourse;
- (2) development of the Q-sample;
- (3) selection of the p-set;
- (4) conduct of the Q-sort;
- (5) analysis of data

(Brown, 1980; Watts & Stenner, 2012).





# CASE STUDY

APPLICATION AND VALUE OF Q-METHODOLOGY IN ENTREPRENEUR

# LEARNING FROM FAILURE: A MIXED METHOD APPROACH WITH Q-METHODOLOGY AT ITS CORE

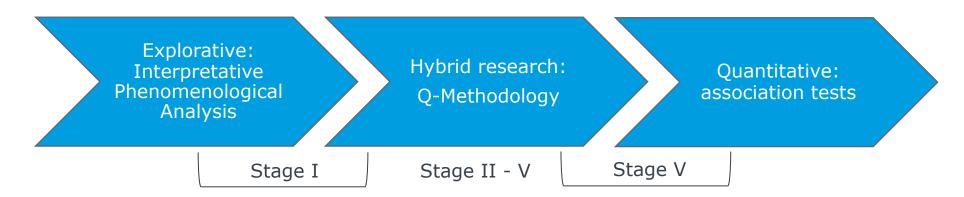


#### **Research aim:**

Investigation of the failure learning process in order to Establish a typology of learning strategies in the aftermath of venture failure

#### **Research questions:**

- 1. What narratives told by failed entrepreneurs to make sense of the failure experience?
- 2. What is the role of learning strategies for the sensemaking process?
- 3. Which unlearning strategies are applied to overcome unsuccessful behavior?
- 4. Do certain differences in failure learning exist to build a typology of failure learning strategies?
- 5. What are the relationships between failure learning strategies and behavioral styles?

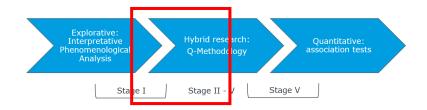






# **STAGE 1: DEVELOPING THE CONCOURSE**

Required outcome:	a set of statements that reflect the range of perceptions on the research topic
Way forward:	either based on secondary data yielded by a review of the relevant literature, or on primary data or a combination of both
Case study:	<ul> <li>review of international research on reports of individual sense- making in the aftermath of entrepreneurial failure.</li> <li>interpretative phenomenological analysis of 20 extensive semi- structured interviews with entrepreneurs who had previously experienced entrepreneurial failure, resulting in more than 15 hours of audio-recorded data and 308 transcribed A4 pages</li> </ul>
Outcome:	first level of analysis: 164 statements about how and what one can learn from entrepreneurial failure





## **STAGE 2: DEVELOPING THE Q-SAMPLE**

Required outcome: an adequate subset of statements that still represents a well-balanced diversity of opinions (a range between 40 and 80 items "has become the house standard", Watts & Stenner, 2012, p. 61)

Way forward: iterative procedure: researcher(s) reduce the set by addressing and discussing likely redundancies

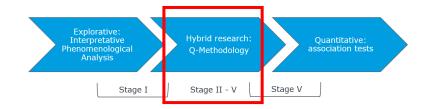
Case study:

Example: some interviewees raised opinions such as "all founders tried out stuff that did not work, that's just normal", "every new project is an experiment, sometimes it will work out, sometimes not", "realistically, it will only work out on the third try" or "fail fast, learn fast, start again" -> solve redundancy with a single meaningful and easy to understand statement

-> creation of statement "Fail fast, fail often", a common metaphor in entrepreneurship

Outcome:

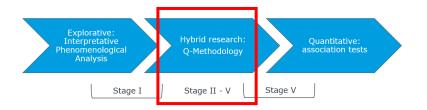
the final set of 60 statements about how and what one can learn from entrepreneurial failure





# **STAGE 3: SELECTION OF THE P-SET**

Required outcome:	selection of a purposive sample of participants with firm and distinct viewpoints on the research topic (Brown, 1980). P-sets range from 20 to 103 participants (Dzopia and Ahern, 2011), the number of participants should be kept to a minimum (McKeown and Thomas, 2013)
Way forward:	strategic sampling to recruit a purposive sample of participants
Case study:	participants from different backgrounds, age & gender were recruited via several channels. To qualify for the study, the participants had to fulfil two criteria: (1) previous experience of failure and (2) involvement in entrepreneurial activities and/or entrepreneurship education programs
Outcome:	the p-set consists of 28 participants who all fulfill the above-mentioned criteria

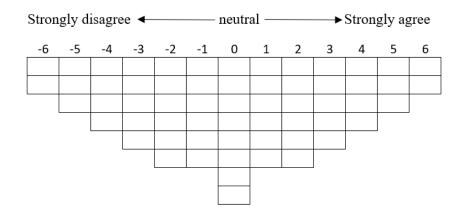




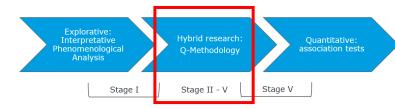
# **STAGE 4: CONDUCTING THE Q-SORT**

#### Required outcome:

individual sorts of all participants by application of template that forces a quasi-normal distribution



Way forward:	setting up of sorting sessions either in person or online first, participants sort statements that they mostly agree with in one pile, statements that they disagree with in a second pile and statements that they feel ambivalent about in a third pile. next, participants sort each of the piles into the template, starting with most agreeable to least agreeable statements, finishing with neutral ones
Case study:	in total six in-person-sorting sessions to collect data from 28 participants
Outcome:	a data set consisting of 28 paper-and-pencil templates
application and value	06.02.23 15



### **STAGE 5: DATA ANALYSIS I**



### Required outcome:

a certain number of distinguishing factors representing shared opinions addressed as typal subjectivities

in the statistical analysis the Q-sets become subjects and the individual Way forward: Q-sorts become variables (Sinclair, 2019), thus allowing for a correlation of individual viewpoints clustered into similar opinions, factor extraction applies Principal Component Analysis (PCA), extracted factors are varimax-rotated to produce the maximum differentiation, separate factors represent typal subjectivities

> following the statistical analysis, data is further explored by a qualitative approach, based on background information gathered from the participants during the sorting workshops

Case study:

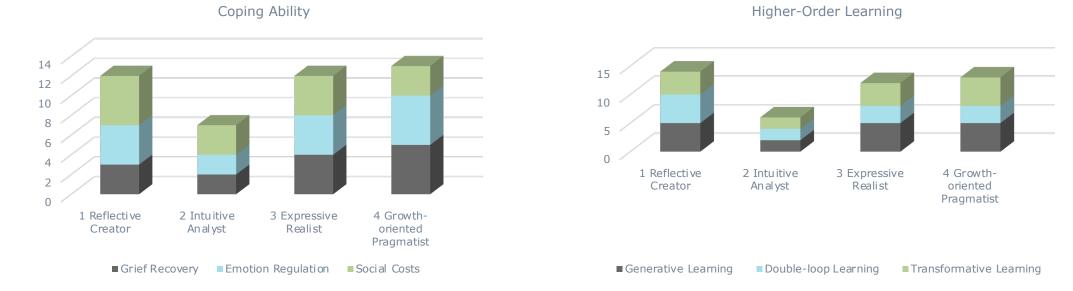
#### Outcome:

application and value of Q-Methodology in entrepreneurship Research data was imported into the R platform, and analyzed with *qmethod* package (Zabala, 2014). Thereafter, a crib sheet has been developed to interpret and define the yielded factors

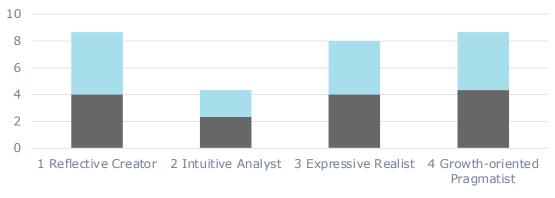
four distinguishing factors representing typal subjectivities to learn in the aftermath of business failure 06.02.23

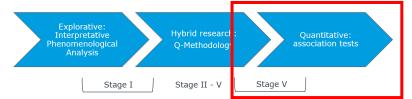
## **RESULTS OF Q-METHODOLODY:** FOUR-FACTOR MODEL OF LEARNING IN THE AFTERMATH OF FAILURE





Failure Learning Abilities





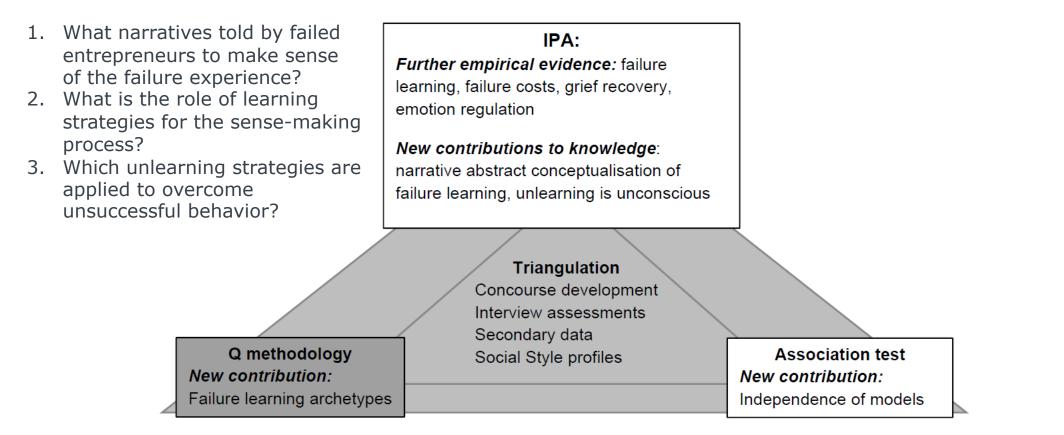
**STAGE 5: DATA ANALYSIS II** 



Required outcome:	observation of potential associations between the failure learning model and existing behavioral models
Way forward:	participants' behavioral styles are assessed by a survey and cross- tabulated as well as tested for associations with the failure learning archetypes yielded by the Q methodology (Bühl & Zöfel, 2002)
Case study:	participant profiles of social styles (based on the Social Style Profile – Enhanced SSP-E) provided by Tracom were used for cross-tabulation and several association tests by SPSS Statistics 25
Outcome:	the calculation of associations between the four typal subjectivities of learning after failure and behavioral styles measured by the Tracom Social Styles Model <sup>TM</sup> results in statistically non-significant outcomes with p-values > 0.05

# **RESULTS OF THE MIXED METHOD APPROACH**





4. Do certain differences in failure learning exist to build a typology of failure learning strategies?

5. What are the relationships between failure learning strategies and behavioral styles?



# CONCLUSION

APPLICATION AND VALUE OF Q-METHODOLOGY IN ENTREPRENEUR



### WHY PAY ATTENTION TO MIXED AND HYBRID METHODS?

- Entrepreneurship research requires an approach that integrates several theories as well as contextual factors.
- Our study showcases the suitability and benefits of Q methodology in entrepreneurship research as it reveals typal subjectivities of learning in the aftermath of failure.
- Our results lead to the proposal of a failure learning framework consisting of four typal subjectivities on how to make sense of and learn from failure.
- Our insights are important for entrepreneurship educators as well as start-up training programs to support their students' ability to learn from failure.





Journals

#### **OUTLOOK**

 based on the results of the study presented, we compared individual and cultural aspects of learning in the aftermath of failure with samples from Germany, Sweden and India:

### https://www.sciencedirect.com/science/artic le/pii/S2666374022000851?via%3Dihub

• a new study with samples from a European cross-section is under way.



Is it just about me? A comparison between individual and cultural strategies of learning from failure Ilka Heinze<sup>a</sup>, Börje Boers<sup>b</sup> & ⊠, Maria Stellmacher<sup>c</sup>, Karl-Florian Platt<sup>d</sup> Show more ∨ + Add to Mendeley & Share J Cite https://doi.org/10.1016/j.ijedro.2022.100209 Under a Creative Commons license



### **FEEDBACK AND DISCUSSION TIME**





#### REFERENCES

Brännback, M. & Carsrud, A. L. Understanding entrepreneurial cognitions through the lenses of context A Research Agenda for Entrepreneurship and Context, Edward Elgar Publishing (2016), pp. 16-27

Brown, S. R. Political subjectivity: Applications of q methodology in political science. Yale Univertity Press (1980)

Chlosta, S. Methodological approaches towards context-sensitive entrepreneurship research. A Research Agenda for Entrepreneurship and Context, Edward Elgar Publishing (2016), pp. 109-119

Dryzek, J. S. Handle with care: The deadly hermeneutics of deliberative instrumentation Acta Politica, 40 (2005), pp. 197-211

Dziopa, F. & Ahern, K. A systematic literature review of the applications of Q-technique and its methodology. Methodology, 7 (2) (2011), pp. 39-55,

Gruenhagen, J. H. & Davidsson, P. Returnee entrepreneurs: Do they all boost emerging economies? International Review of Entrepreneurship, 16 (4) (2018), pp. 455-488

Heinze, I. (2019). Social aspects of entrepreneurial failure [Thesis of the doctoral dissertation, Kaposvár University, Kaposvár, HU].

Heinze, I., Boers, B., Stellmacher, M. & Platt, K.-F. Is it just about me? A comparison between individual and cultural strategies of learning from failure, International Journal of Educational Research Open, Volume 3, 2022.

Johns, G. The essential impact of context on organizational behavior. Academy of Management Review, 31 (2), 386-408 (2006)

Khelil, N. Thinking about future research on entrepreneurial failure: An interview with Dean Andrew Shepherd. Revue de l'Entrepreneuriat, (0), I-X. (2021)

McKeown, B. & Thomas, D. B. Q-Methodology (2nd ed.), SAGE Publications, Inc (2013)

Shemmings, D. & Ellingsen, I. T. Using Q methodology in qualitative interviews. In: J.F. Gubrium, J.A. Holstein, A.B. Marvasti, K.D. McKinney (Eds.), The sage handbook of interview research: The complexity of the craft (2nd ed.), SAGE Publications, Inc (2012)

Shepherd, D. A., & Wiklund, J. Simple rules, templates, and heuristics! An attempt to deconstruct the craft of writing an entrepreneurship paper. Entrepreneurship Theory and Practice, 371–390, (2020).

Shepherd, D. A., Williams, T., Wolfe, M. & Patzelt, H. Learning from entrepreneurial failure: Emotions, cognitions, and behaviors. Cambridge University Press (2016)

Sinclair, K. An analysis of educators' understandings of cultural competence. Methodological Innovations, 12 (1) (2019

Stephenson, W. Technique of factor analysis. Nature, 136 (1935), p. 297

Stephenson, W. The study of behavior; Q-technique and its methodology University of Chicago Press (1953)

Valliere, D. Belief patterns of entrepreneurship: Exploring cross-cultural logics. International Journal of Entrepreneurial Behavior & Research, 23 (2) (2017), pp. 245-266

Valliere, D. Refining national culture and entrepreneurship: The role of subcultural variation. Journal of Global Entrepreneurship Research, 9 (1) (2019)

Wang, C.L. & Chugh, H. Entrepreneurial learning: Past research and future challenges. International Journal of Management Reviews, 16 (1) (2014), pp. 24-61.

Watts, S. & Stenner, P. Doing Q methodological research. Theory, method and interpretation. SAGE Publications (2012)

Zabala, A. qmethod: A package to explore human perspectives using Q methodology. The R Journal, 6 (2) (2014), pp. 163-173,

ECO-ENA: Economics & ECO-Engineering Associate, Inc.®







# The 9th Annual Conference of Economic Forum of Entrepreneurship & International Business

# Venue: LMH, University of Oxford, United Kingdom

Date: February 1st, 2023.